

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re:

W.R. GRACE & CO., *et al.*

Debtors.

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Chapter 11

Case No. 01-01139 (JKF)

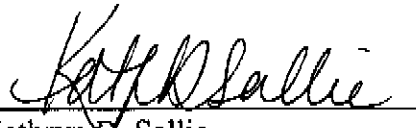
File # 13423

MOTION AND ORDER FOR ADMISSION PRO HAC VICE

Pursuant to Local Rule 83.5 and the attached certification, counsel moves for the admission *pro hac vice* of Peter M. Friedman to represent the Ad Hoc Committee of Equity Security Holders¹ in this action.

Respectfully submitted,

THE BAYARD FIRM
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Wilmington, DE 19801
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By: 
Kathryn D. Sallie
Bar No. 4600

CERTIFICATION BY COUNSEL TO BE ADMITTED PRO HAC VICE

Pursuant to Local Rule 83.5, I certify that I am eligible for admission to this Court, am admitted, practicing and in good standing as a member of the bar of the District of Columbia and the State of Illinois, and pursuant to Local Rule 83.6 submit to the disciplinary jurisdiction of this Court for any alleged misconduct which occurs in the preparation or course of this action. I also

¹ The Ad Hoc Equity Committee is currently comprised of Citadel Investment Group, L.L.C., Dune Capital LLC, Duma Capital Partners, L.P. and Silver Point Capital, L.P.

certify that I am generally familiar with this Court's Local Rules and with Standing Order for District Court Fund effective January 1, 2005. I further certify that the annual fee of \$25.00 has been paid to the Clerk of the Court for the District Court.

Respectfully submitted,

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Telephone: (202) 682-7105
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By: 


Peter M. Friedman

ORDER GRANTING MOTION

IT IS HEREBY ORDERED counsel's motion for admission *pro hac vice* is granted.

Date:

Oct. 19, 2006



Judge Judith K. Fitzgerald
United States Bankruptcy Judge